

ARISTO INVESTMENT

	Security	Growth	Risk
Objective	<ul style="list-style-type: none"> • Preservation • Income 	<ul style="list-style-type: none"> • Enhancement 	<ul style="list-style-type: none"> • Realisation of dreams or ideas • Long term enhancement
Instruments (Choice)	Fixed income securities: <ul style="list-style-type: none"> • Money market • Bonds • Capital protected securities • Precious metals • etc. 	Equity: <ul style="list-style-type: none"> • Shares • Participation certificates • Certificates • etc. 	Equity: <ul style="list-style-type: none"> • Private equity • Venture capital • Direct investments • etc.
Risk	<ul style="list-style-type: none"> • Preservation and security are paramount • Fluctuations are small 	<ul style="list-style-type: none"> • Fluctuations are sizable • Periods in which values drop cannot be ruled out 	<ul style="list-style-type: none"> • Fluctuations are very sizable • Longer periods in which values drop and partial liquidity cannot be ruled out
Return	<ul style="list-style-type: none"> • At around the rate of inflation • Realistically real returns of around 0.0% can be expected on average over the long-term 	<ul style="list-style-type: none"> • Above the rate of inflation • Realistically real returns of around 5.0% can be expected on average in the long run 	<ul style="list-style-type: none"> • Well above the rate of inflation • Realistically real returns of around 10.0% p.a. can be expected on average in the long run
Investment Horizon	Short to medium, up to 5 years	Long, above 5 years	Very long, above 10 years
Reinvestment	Earnings should remain within the "basket"	Earnings should also be distributed among other investment strategies	Earnings should also be distributed among other investment strategies