

# ARISTO INVESTMENT

	Security	Growth	Risk
<b>Objective</b>	<ul style="list-style-type: none"> <li>• Preservation</li> <li>• Income</li> </ul>	<ul style="list-style-type: none"> <li>• Enhancement</li> </ul>	<ul style="list-style-type: none"> <li>• Realisation of dreams or ideas</li> <li>• Long term enhancement</li> </ul>
<b>Instruments (Choice)</b>	<b>Fixed income securities:</b> <ul style="list-style-type: none"> <li>• Money market</li> <li>• Bonds</li> <li>• Capital protected securities</li> <li>• Precious metals</li> <li>• etc.</li> </ul>	<b>Equity:</b> <ul style="list-style-type: none"> <li>• Shares</li> <li>• Participation certificates</li> <li>• Certificates</li> <li>• etc.</li> </ul>	<b>Equity:</b> <ul style="list-style-type: none"> <li>• Private equity</li> <li>• Venture capital</li> <li>• Direct investments</li> <li>• etc.</li> </ul>
<b>Risk</b>	<ul style="list-style-type: none"> <li>• Preservation and security are paramount</li> <li>• Fluctuations are small</li> </ul>	<ul style="list-style-type: none"> <li>• Fluctuations are sizable</li> <li>• Periods in which values drop cannot be ruled out</li> </ul>	<ul style="list-style-type: none"> <li>• Fluctuations are very sizable</li> <li>• Longer periods in which values drop and partial liquidity cannot be ruled out</li> </ul>
<b>Return</b>	<ul style="list-style-type: none"> <li>• At around the rate of inflation</li> <li>• Realistically real returns of around 0.0% can be expected on average over the long-term</li> </ul>	<ul style="list-style-type: none"> <li>• Above the rate of inflation</li> <li>• Realistically real returns of around 5.0% can be expected on average in the long run</li> </ul>	<ul style="list-style-type: none"> <li>• Well above the rate of inflation</li> <li>• Realistically real returns of around 10.0% p.a. can be expected on average in the long run</li> </ul>
<b>Investment Horizon</b>	Short to medium, up to 5 years	Long, above 5 years	Very long, above 10 years
<b>Reinvestment</b>	Earnings should remain within the "basket"	Earnings should also be distributed among other investment strategies	Earnings should also be distributed among other investment strategies